



Asset Management
Umbrella Fund

- 4 Funds of Funds strategies to maximise return
- Achieve high financial return by investing in the very best funds in Europe
- Gain a broad exposure to a diversified pool of risk / return driven investments in European Private Equity and Venture Capital
- 1st generation closed in June 2020 with +€650m raised from 17 investors
- Invested in 51 PE & VC funds (26 oversubscribed) with promising interim returns
- Min. ticket: €2M to be freely allocated between AMUF compartments (from 1 to 4 per investor)

Advised by



EIF has +25 years of experience in European PE & VC, with extensive market coverage: EIF has long-standing relationships with Europe's top GPs, providing access to oversubscribed funds and to talented emerging managers alike

+80 investment professionals

+€35bn committed

+1.500 funds

European Private Equity II



Strategy: European small mid-cap private equity - EBITDA growth & multiple expansion



Investment opportunity: highly fragmented & under-researched market - lower competition - attractive entry valuations - higher returns (vs. large cap PE)



Edge: team of 33 PE focused investment professionals with extensive market visibility and access

Target size	First close	Diversification	Track Record
€550m	€100m	20-25 funds	>15% IRR*

European Technology VC II



Strategy: European technology venture capital – fintech, deep tech, software, travel & mobility, digital entertainment, e-commerce & marketplaces



Investment opportunity: thriving European VC ecosystem driven by serial entrepreneurs - 11x increase in unicorns in last decade - booming megarounds and record VC fundraising



Edge: largest European VC investor – extensive market visibility and access

Target size	First close	Diversification	Track Record
€300m	€75m	15-20 funds	>16% IRR*

European Secondaries



Strategy: secondaries transactions with a European small and mid-cap focus – direct sourcing from EIF portfolio & network – focus on funds ending their investment period



Investment opportunity: mitigated blind pool risk – no or limited J-curve effect with faster distributions & accelerated capital deployment – diversification



Edge: access to EIF's portfolio of +1.500 funds – specialist secondaries team with distinctive approach

Target size	Final close	Diversification	Track Record
€200m	April 2023	10-15 funds	>15% IRR*

European Life Sciences VC II



Strategy: European life sciences venture capital – therapeutics, diagnostics, med-tech & digital health



Investment opportunity: superior returns and societal impact – strong pharma-led demand for VC-backed research is leading to M&A premiums and favourable IPO market – seasoned GPs



Edge: long standing European life science investor - €4bn committed to +150 funds extensive market visibility and access

Target size	First close	Diversification	Track Record
€150m	€50m	10-12 funds	>20% IRR*

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*Based on a synthetic track record of EIF's AMUF qualifying funds. However, future performance of cannot be predicted based on past performance.



Sustainable Development
Umbrella Fund

- 3 Funds of Funds strategies to combine financial return and positive contributions to societal and environmental issues
- Achieve attractive financial return and sustainable development by investing in thematic strategies throughout Europe
- Additional strategies upcoming
- Min. ticket: €5M for European Health / €1M for European Social Impact and European GreenTech each

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+80 investment professionals

+€35bn committed

+1.500 funds

European Health



Strategy: supporting innovation and investment activity in the European life sciences ecosystem, by establishing a collaborative and investment sharing framework in partnership with EIT Health, via the Venture Centre of Excellence (VCoE)



Investment opportunity: dynamic market – robust M&A activity – access to core insights & intelligence – unique personalized dealflow – exclusive access to an AI-based tool to source co-investment opportunities



Edge: VCoE allows for sharing of know-how and investment opportunities with life science & healthcare market players
SFDR classification: Article 8

Target size
€200m

Final close
December 22

Diversification
15-20 VC funds

European Social Impact



Strategy: supporting companies developing and implementing solutions to tackle one or more social issues



Investment opportunity: access Europe's social impact VC fund managers capable of successfully backing impact enterprises – experienced GPs who know how to translate social impact into financial returns



Edge: pioneer investor in the social impact VC universe - +9 years of experience – proprietary impact performance methodology*

SFDR classification: Article 8

Target size
€150m

First close
€70m

Diversification
10-20 VC funds

European GreenTech



Strategy: supporting companies offering entrepreneurial solutions to one or more climate and/or environmental issues



Investment opportunity: the climate & environment VC and PE markets have matured immensely over the past 15 years – large pool of experienced GPs – stable, exciting exit valuations – record fundraising



Edge: Europe's largest and most active investor in cleantech VC - proprietary impact performance methodology*

SFDR classification: Article 8

Target size
€250m

First close
€50m

Diversification
10-15 VC funds

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* The Impact Performance Methodology, developed by the EIF, aligns interests among all the players involved in the impact-investing ecosystem (impact-driven enterprises, GPs and LPs) by linking the granting of financial returns (carried interest) to the achievement of their impact objectives